

FOX & GOOSE



CO-OPERATIVE PUB

HEBDEN BRIDGE

OPEN SHARE OFFER FOR NEW MEMBERS

*If you are considering buying shares it is important
that you read the whole of this document.*



The Fox and Goose (Hebden Bridge) Limited

Registered Society, Number 32021R

Registered Office: 7 Heptonstall Road, Hebden Bridge, West Yorkshire, HX7 6AZ

www.foxandgoose.org



www.facebook.com/foxgoosehebden



www.twitter.com/foxgoosehebden





This Open Share Offer has been awarded the Community Shares Standard Mark which is awarded by the Community Shares Unit to share offers that meet national standards of good practice. These standards ensure that:

- The offer document and application form are easy to understand
- You are provided with all the facts you need to make an informed decision
- The facts are supported by the annual accounts and/or business plan for the society
- Nothing in the documents is purposefully incorrect, confusing or misleading

Like many investments, community shares are at risk. In addition, they are unregulated and you could lose some or all the money you invest. Unlike deposits with high street banks, community shares are not covered by the Financial Services Compensation Scheme, nor is there any right of complaint to the Financial Ombudsman Service. Any dispute may be the subject of arbitration as set out in the Society's rules.

Societies are asked to sign a Code of Practice requiring them, among other things, to give the public a right of complaint to the Community Shares Unit.

For more information about community shares, the Community Shares Standard Mark and the Community Shares Unit go to: communityshares.org.uk [Community Shares | Co-operatives UK](#)

Community Shares

The Community Shares Unit is a joint initiative between Locality and Co-operatives UK, with funding from the Department for Communities and Local Government. Its objective is to support enterprises, promote good practice and raise awareness of community shares as a sustainable funding mechanism for community enterprises



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Introduction

The Fox & Goose is a co-operative pub that is owned and run by its members for the benefit of the community. The membership consists of all those who have bought shares in the co-operative since its inception in 2013. There were 289 members on January 1st 2023.

The last Fox & Goose share offer was in September 2019 and there have been a large number of people expressing an interest in becoming a shareholder since who have not had an opportunity to do so. There are a lot of new faces in the pub, people who are regulars or visitors now but didn't know the Fox & Goose when the co-operative was formed in 2013. What we'd like to do with this share offer is enable all these people to become members of the co-operative and become involved in this wonderful community enterprise.

All our previous share offers, in 2013, 2017, 2018 and 2019, were time-limited interest bearing offers, designed to recoup capital that had been withdrawn by members and bring our capital holding back to the level of the original investment. They were issued on a first come first served basis with the result that several potential members were not able to become shareholders. We do not feel that a single time-limited share offer will meet the demand for membership at present and in coming years. Additionally, as identified in our recent membership engagement strategy there is a need to broaden our membership, both to be more representative of those who now frequent the Fox and Goose, and also to give us more potential to fill vital roles on the Board, sub-committees and volunteer groups.

Therefore, this is an open share offer for a new class of non-interest bearing shares, for new members over the age of 16 and with a United Kingdom bank account to invest in the Fox & Goose. You will be able to apply to become a shareholder at any time. Our decision to make this non-interest bearing is also based on our 2017 survey of members where only 2% of the responses said they invested to gain interest on their investment.

Note that like many investments, the offer to invest is unregulated and subject to risks, see page 14 for more details on this.

Our shares are valued at £1 and for this Open Offer there is a minimum and maximum investment of £25 and these 25 shares will not be interest bearing.

We are sure some people would like to invest more in the Fox & Goose, but we are in a fortunate position at the moment where we do not need to raise a significant amount of capital – it is more important for us to broaden the membership and bring new members into the fold. We have set investment at an affordable level of £25 for this Open Share Offer. In the future there may be opportunities for time limited interest bearing share offers for new and existing members to invest in, to help fund specific projects.

We look forward to welcoming you all as new members of the Fox & Goose.



About the Fox & Goose

Our History

In early 2012 the landlady of the Fox and Goose was struggling to continue running the pub due to ill health, and the pub was under threat of being sold or even closed. As a small pub offering only wet (drink) sales in a town with rising house prices, there was a strong possibility that it could have been turned into private housing, a pattern all too familiar in recent years.

Instead, a group of regulars formed a community group and registered the pub as an Asset of Community Value, buying enough time to look into the possibility of purchasing and running the pub as a co-operative society. 70 people attended their first meeting and a steering group was established to register The Fox and Goose (Hebden Bridge) Limited as a community benefit society with our objects being "to carry on any business for the benefit of the community of Hebden Bridge by acquiring and managing the Fox and Goose public house and other services for the benefit of the community which will promote social gathering, employment and tourism and provide services and events." We raised £130,000 from 259 investors via a community share offer that was enough money to buy the pub and undertake some long-needed refurbishments.

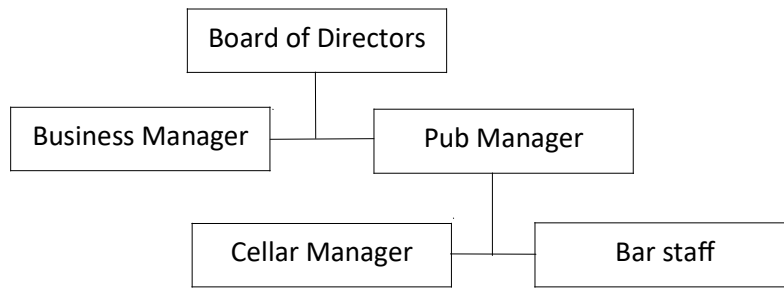
On Saturday 22nd March 2014, the Fox and Goose reopened as a co-operative pub, the first in West Yorkshire, and it hasn't looked back since. As former Councillor Dave Young, who was closely involved in the project from the very beginning, said at the time of our re-opening "We did it! This wonderful old pub which is both a well-loved social hub and an important piece of our local heritage is now saved for the community for posterity."

Back in 2013 there were just 43 community-owned pubs, but by the end of 2021 that number has risen to 146 with 64% being a Community Benefit Society like the Fox and Goose. As pubs are closing across the country, community owned pubs are thriving with a 99% survival rate.



With that original investment and subsequent limited share offers, we have been able to increase our membership to just under 300 people, improve the decor, extend the bar, greatly expand the beer garden and do important work on the structure of the property.

The Fox and Goose has developed and grown over the years and we are excited to look forward to our 10th anniversary celebrations in March 2024.



We now employ 13 staff who are all paid [The Living Wage Foundation](#)'s Real Living Wage as a minimum and have a team of volunteers to assist when needed for things such as glass collecting, looking after the plants and flowers in the beer garden, clearing the woodland of rubbish and balsam.

Our Membership

259 members invested in our original share offer back in 2013. Following three limited share offers in 2017, 2018 and 2019 to recover capital after a small number of members withdrew some or all of their initial investment, membership at the end of 2022 stood at 289. The yearly changes are shown in the table below.

	Financial year ending 31 st December									
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Members at the beginning of the year	0	259	259	258	258	280	287	293	291	289
Members joining	259	0	0	0	30	11	11	0	1	0
Members leaving	0	0	1	0	8	4	5	2	3	0
Members at the end of the year	259	259	258	258	280	287	293	291	289	289

Share capital raised from the initial share offer in 2013 totalled £130,370 and at the end of 2022, this figure stood at £123,120 allowing for withdrawals and new members joining.

In recent years we have focused on membership engagement by producing a quarterly newsletter, revitalising the website, and trying to learn more about our members, what they would like to see from the Fox & Goose and how they can be more involved.

The benefits of being a member of the Fox & Goose include:

- Attending the Annual General Meeting and voting on proposed resolutions (each member has one vote irrespective of the size of their shareholding). This includes being able to stand as a Board member at the AGM.
- Contributing to the future direction of the Fox & Goose by participating in the development of our next Business Plan.
- Opportunities to volunteer and help out at the pub.
- Joining one of our sub-committees (Building, Member Engagement or Risk) to input on how wider governance matters are addressed.

This share offer will hopefully broaden the membership base, making it more representative of those who frequent the Fox & Goose, enabling them to shape our future and meet the needs of the community.

Community Benefits

There is no financial reward in this Open Share Offer since the shares are non-interest bearing. This is about investing in the future of the Fox & Goose and ensuring that it is run for the benefit of the community, now and for the future.

Over the years we have extended the range of drinks and food we offer and events we hold to bring a more diverse range of people into the pub. The pub has become a safe welcoming space for everyone to meet, drink and have a chat. To gauge how successful we have been in achieving this, we recently asked our members, customers and staff what the Fox and Goose meant to them and some of the responses are below.

“Good beer, good company, always feel welcome.” “Inclusive, home, acceptance of all.”

“The Fox and Goose is our ‘Cheers’ bar, where everyone knows your name!”

“Community pub with a great spirit, fabulous staff, great company. As a female, I feel I can come here on my own and have no issue, family, inclusive.”

“Country style pub, quaint and appealing, feelings of safety, nice range of beers, friendly staff, always a mention when talking to others.”

“It’s a safe space of joy for all.” “Community, friendship, love.” “Part time second home!”

“It’s a family, big community where everyone is welcome. It feels like home to me.”

We work with other groups and organisations in Hebden Bridge and the wider Calder Valley to hold events in the pub including exhibitions by local artists, regular folk music events and local groups use the Fox for meetings. This includes Calderdale Co-operative Association, who have made a short film about co-operatives in Calder Valley including the Fox & Goose – the film can be viewed on their website [here](#).

As a Community Benefit Society, we aim to spend our profits investing in the local community and we already do this by sponsoring local events such as the annual Hebden Bridge Film Festival, the Folk Roots Festival and the CAMRA Halifax and Calderdale Beer Festival. We have also invested £300 in each of two local co-operative businesses: the Puzzle Hall Inn Community Pub in Sowerby Bridge and Heptonstall Community Assets (HCA). Both are performing well with the Puzzle Hall Inn recently celebrating its 5th anniversary and Heptonstall Post Office, owned by HCA, its first anniversary

For the 2022 interest paid on members’ share capital, we gave members the option of forgoing their interest payment to contribute to a fund to be invested in other local community organisations, and we would hope to be able to continue to offer that option going forward to members with interest bearing shares.

We employ 13 staff, who all live locally, generating an annual wage bill of just over £100,000 with all staff being paid at least the Living Wage Foundation hourly rate and we pay all the employee pension contribution.

Annually we spend approximately on £130,000 on food and drink with a large percentage being sourced locally and from independent breweries and we also as use local trades and business services for the upkeep of the building

The Annual Return (AR30) that we submit to the Financial Conduct Authority contains a description of our community activities and this can be found here [Mutuals Public Register: The Fox and Goose \(Hebden Bridge\) Limited \(fca.org.uk\)](https://www.fca.org.uk/publications/mutuals-public-register-the-fox-and-goose-hebden-bridge-limited)

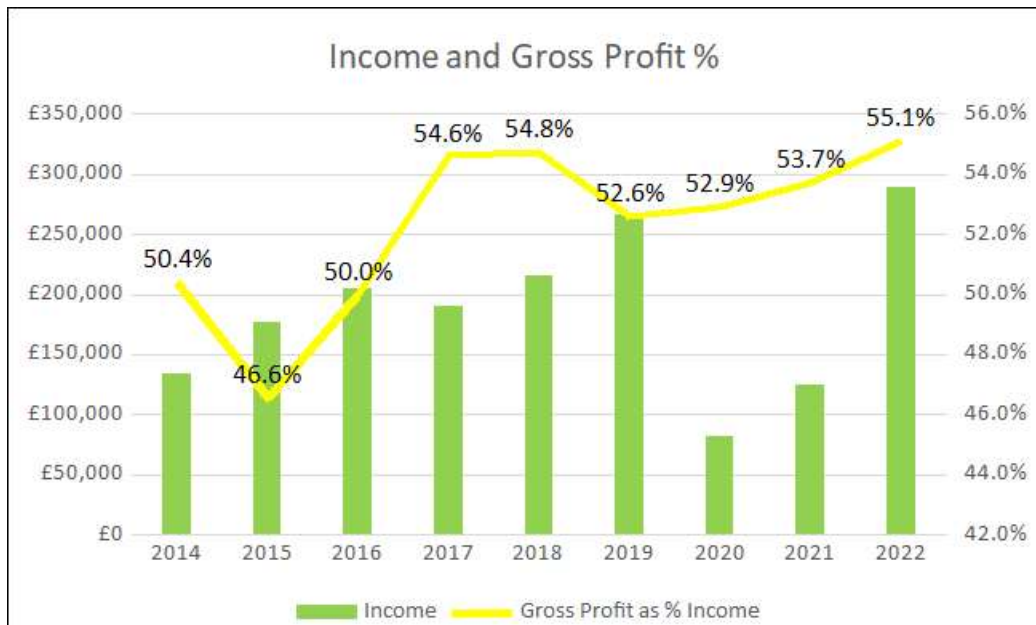
For more information about our community support see the separate Appendix A document



Financial Record

Since reopening in 2014, both footfall and income have steadily increased year by year except for 2020 and 2021 during the COVID pandemic. Last year, 2022, our income was £288,552 and we generated a profit of £18,438.

The graphs below show a comparison of income, gross profit as a percentage of income and salary costs over the last eight years, noting 2020 and 2021 were very unusual years



We own the whole building and woodland adjacent to it, with the flat above the pub being rented out to the previous landlady. During the pandemic we received government grants that were available to hospitality venues and successfully applied for a £25,000 COVID Recovery Grant from Power to Change. The latter enabled us to reopen and operate under COVID restrictions at a time when income levels were uncertain and staff costs high due to requirements to serve customers outside and at their tables.

Also during COVID, some of our members ran a Crowdfunder that raised just over £12,000 enabling us to build a heated and illuminated shelter over our beer garden. This proved a great benefit during the restricted opening time and has since been a great asset to the pub with its use increasing appreciably and volunteers improving it with plants and flowers.

The balance sheet for our last two financial years is shown below and links to full copies of our Annual Accounts are available on our website at <https://www.foxandgoose.org/shareoffer>

Balance sheet	2022 year end	2021 year end
Fixed assets		
Tangible assets	£87,002	£88,522
Investments	£600	£600
Current assets		
Stock and debtors	£6,393	£4,677
Bank Accounts	£115,510	£73,529
Creditors	(£35,070)	(£7,413)
Net current assets at end of year	£86,833	£70,793
Net assets	£174,435	£159,915
Capital and reserves		
Share capital	£4,120	£4,344
Property reserve	£89,000	£89,000
Designated contingency reserve	£30,000	£30,000
Profit and loss account	£51,315	£36,571
Shareholders' funds	£174,435	£159,915

Notes to the Balance Sheet

- “Investments” - what we have invested as members of two local co-operatives, the Puzzle Hall Inn and Heptonstall Community Assets.
- “Creditors” - includes the HMRC VAT balancing payment for 2022.
- “Designated contingency reserve” - to be used in the event that the Fox & Goose has to close permanently and has been set at £30,000 by the Board. This sum is to cover any outstanding bills and salary payments in the event of the pub closing and our experience when the business was closed during the COVID pandemic has informed the amount of the reserve held.
- “Bank Accounts” - our planned building maintenance costs are to be taken from funds already held in the bank. This will include items such as repainting the exterior of the building, improving the energy efficiency of the building and improvements to the beer garden.



Finance & Membership Summary

The purpose of this report is to provide prospective members with a summary of the society's financial relationship with its members. It enables prospective members to understand how they contribute to the finances of the society, and how the society in turn uses its operating surpluses. All figures are in £s unless stated.

Society funds	31/12/2023*	31/12/2022	31/12/2021	31/12/2020
Fixed assets	87,500	87,602	89,122	88,822
Member share capital	121,120	123,120	123,344	125,244
Reserves (accumulated retained surplus)	62,757	51,315	36,571	20,318
Long term liabilities (loans)	0	0	0	0
Net assets	183,877	174,435	159,915	152,988

*The figures to 31/12/2023 are a forecast based on the end Q3 financial figures and allowing for the membership changes in the year explained below.

Fixed assets refers to the tangible assets the Society owns (the building, land adjacent to it and equipment) allowing for any depreciation plus any investments we have made, such as shares bought in other co-operatives. We have no long term liabilities such as loans. Member share capital has remained stable with only small amounts withdrawn between 2020 and 2022. Reserves are the accumulated retained surplus for the Society since it opened in 2014 which have increased year on year.

To calculate our Net assets figure, we add to our fixed assets the money we have in the bank, the value of our stock less an amount for any bills we need to pay in the next twelve months. The Net Asset figure is also increasing year on year putting the Society in a good position financially.

Member share capital	2023	2022	2021	2020
Opening balance of member share capital	123,120	123,344	125,244	126,518
New share capital invested during year	2,500	306	0	0
Share capital withdrawn during year	4,500	530	1,900	1,274
Closing balance of member share capital	121,120	123,120	123,344	125,244

Membership levels	2023	2022	2021	2020
Number of members at the beginning of year	289	289	291	293
Number of new members joining	100	0	1	0
Number of members leaving	5	0	3	2
Number of members at the end of the year	384	289	289	291

The above two tables detail how the Society's member share capital and membership levels have changed over the last three years to 2022. We have had no share offers since 2019, so the number of members has altered only very slightly. The member requests for withdrawal of their investment have always been allowed since the Society has had enough capital to finance them at the time of the request.

The 2023 figures are a forecast based on our estimate of the take up of this Open Share Offer (100 new members) and member withdrawals over the year.

Use of society funds	31/12/2023	31/12/2022	31/12/2021	31/12/2020
Interest rate on share capital	3%	3%	0%**	0%**
Interest paid on share capital	3,558	3,694	0	0
Community benefit spend**	1,200***	750***	450***	0***
Net profit (loss) for the year	15,000	18,438	16,253	16,634
Addition (reduction) to society reserves	11,442	14,744	16,253	16,634

*Figures to 31/12/2023 are a forecast based on the end Q3 figures and allowing for 3% interest rate on interest bearing shares.

**No interest was paid due to the COVID pandemic and our resulting trading uncertainty.

***Sponsorship of local events and investment in local co-operatives.

The last table shows how we have used the Society's funds (paying interest on share capital and community benefit spend), the net profit for the year and the addition to the Society reserves after any interest has been paid on share capital.

Community benefit spend includes our sponsorship of local events which has increased post-COVID. Further details of our other community impacts can be found on page 8 of this document and in Appendix A.

Our net profit for the year has remained fairly consistent showing we are trading at a good income level delivering a profit. Where sufficient funds are available and when agreed at the Annual General Meeting, the Society pays interest on members share capital for interest bearing shares.

This Open Offer is for non-interest bearing shares so no interest will be paid on these investments.



Share Offer

What is a community share offer?

A community share offer provides the opportunity for local people, supporters and businesses to buy into the community where the motivation and payback is more social than financial. It helps to ensure a local enterprise is accountable to the community whilst serving and benefiting it.

This open share offer is not about raising capital for a specific investment, it's main aim is to increase our membership.

The shares you buy will make you a member of the society, with an equal vote regardless of your shareholding – one member, one vote. New members will gain a sense of belonging and be able to shape the future of the Fox & Goose to meet the needs of its customers and the wider community. Your involvement thereafter can be as much as you wish. You can vote at Annual General Meetings, stand for election to the Board of Directors, inspect the share register of the society, volunteer skills or just give the Fox & Goose your custom.

The list of the current Board of Directors is available at <https://www.foxandgoose.org/about-us>

Links to the Rules of the Society are available from our website at <https://www.foxandgoose.org/shareoffer>

How do you buy shares?

You need to be over 16 years and have a United Kingdom bank account to invest and not be an existing member of the Society.

You must be an individual – unfortunately we cannot accept joint applications, nor shares bought as a gift for someone else, and groups and incorporated bodies are not eligible to apply.

The value of each share issued is £1.

Shares can only be purchased with a minimum and maximum investment of £25.

Fill in both the Application Form and Nomination of Shares on Death form by either:

- Completing the on-line version of the form available at <https://www.foxandgoose.org/shareoffer>
- Completing a paper copy of the forms available from the Fox and Goose, or by printing and completing the form at the end of this document.

Upon receipt of your money you will be issued with a share certificate.

How the share issue works and what are the guarantees

This is a long-term investment for the benefit of the community. Shares cannot go up in value, therefore if you wish to withdraw shares at any point, they can only be withdrawn at face value. In the event of having to wind up the Society, should the value of the Society's assets exceed the value of the share capital, the shareholders will still only get back their original investment. Any excess value would be transferred to another community organisation having similar community benefit aims. This is known as an asset lock and is to prevent private gain if the organisation dissolves. However, as the shares are issued by a corporate body, shareholders have no liability beyond the value of the shares they buy.



How we use share capital

This share offer is an opportunity for you to support and get involved in the continued development of the Fox & Goose and its place within the local community.

Share income will be used in accordance with the Rules of the Society.

We have a programme of investment to keep improving the building, beer garden and woodland and, if needed, a limited interest bearing share offer will be used in the future to fund some of the major items of this work.

Withdrawal of Share Capital

Shares cannot be sold or transferred to another person but can be withdrawn down to a value of £1 and still be a member of the Society.

You can withdraw your investment with a minimum of 3 months' notice, in line with the Society's rules. Where there are extenuating circumstances, the Directors have the discretion to release funds for share withdrawal requests earlier than 3 months where feasible.

The Directors have the right to refuse or suspend withdrawals if the Society has insufficient finance available to repay the shares. All withdrawals shall be paid in the order in which the notices were received.

Nomination of Shares on Death of a Member

We are asking all new members to complete this form to inform the Fox and Goose about how you would like us to treat your shares in the event of your death. You can nominate a beneficiary to inherit your shares or nominate the Fox and Goose (Hebden Bridge) Limited to receive your shares.

Risks

The Fox and Goose (Hebden Bridge) Limited wants to be fully open and transparent to its potential investors about the risks as well as the benefits of investment in community shares. We wish to make the following points explicit:

- An investment in shares is an investment in a trading business, not a loan or a deposit. This investment should be considered as medium to long term. Your shares may not be readily convertible to cash should you need to withdraw them.
- Like many investments, community shares are at risk. In addition, they are unregulated and you could lose some or all the money you invest. Unlike deposits with high street banks, community shares are not covered by the Financial Services Compensation Scheme, nor is there any right of complaint to the Financial Ombudsman Service. Any dispute may be the subject of arbitration as set out in the Society's rules.
- As a member and shareholder of Fox and Goose (Hebden Bridge) Limited you will own the society and Fox and Goose. If the Society is unable to meet its debts and other liabilities, you could, in principle, lose some or all your investment held in shares. However, your liability is limited to the amount that you have paid for your shares.
- Your investment in your share account does not receive any interest. It is primarily to support your community rather than make an investment.
- Your investment in your share account is withdrawable without penalty at the discretion of the Board under the Society's rules.
- The Directors are committed to managing The Fox and Goose with a view to ensuring that the Society has sufficient funds and/or range of options available to it to repay shares on request. However, in line with the Society's rules, the Board has the discretion to suspend withdrawals if the Society has insufficient finance available to repay the shares.

Further Information

For more information, please visit at <https://www.foxandgoose.org/shareoffer> where the following documents are available:

- Annual Accounts for the last three years
- Current Society Rules
- Our latest Annual Report
- Appendix A – Report on community and environmental benefits

Or contact the Society at:

The Fox and Goose (Hebden Bridge) Limited,
7 Heptonstall Road, Hebden Bridge, West Yorkshire HX7 6AZ

Email: info@foxandgoose.org

The Fox and Goose (Hebden Bridge) Limited is a registered society under the Co-operative and Community Benefit Societies Act 2014

Registered with the Financial Conduct Authority.

Registered no: 32021R

October 2023



Notes to the Application Form

Application form for membership and purchase of shares in The Fox and Goose (Hebden Bridge) Limited.

Please read **ALL** these notes carefully before completing the following membership and share purchase application form.

Format

This application form is available to complete and submit as an on-line form at <https://www.foxandgoose.org/shareoffer>.

A version to print off and complete is also available at the end of this document and at <https://www.foxandgoose.org/shareoffer>.

Paper versions of the application form, together with the share offer document and all other documents referred to herein are publicly available at the Fox and Goose, 7 Heptonstall Road, Hebden Bridge, West Yorkshire, HX7 6AZ during the period of the offer. Please ask a member of staff.

The form is also available by contacting any of the Directors at info@foxandgoose.org and an application form can be posted to applicants on request.

Eligibility

Only individuals who have a United Kingdom bank account and are aged 16 or over are eligible to buy shares in this offer.

We are not accepting joint applications nor shares bought as a gift for someone else. Groups and incorporated bodies are not eligible to apply.

The Directors have a duty of care to make themselves aware of any interests or circumstances of potential new members that may be relevant to the protection and good management of the Society, its members and the Society's business. The Directors reserve the right to refuse an application for membership if for any reason they deem an applicant to be unsuitable.

Relevant resources and skills

The Society is about the community and the community values of helping each other out when we can. We are therefore keen to encourage those who want to become members to also disclose any skills or resources they may be willing to offer to help make the Fox and Goose and the area a better place for the common benefit of all.

Application

If you wish to apply to buy shares, please either complete and submit the on-line application form or print and complete a paper version of the application form, which is included at the end of this document or available to collect from the Fox & Goose.

Post completed paper copies of the form to The Fox and Goose (Hebden Bridge) Limited, 7 Heptonstall Road, Hebden Bridge, West Yorkshire, HX7 6AZ (marking the outside of the envelope SHARE OFFER) or hand deliver your application and put in the secure Share Offer box at the Fox & Goose.

Please also complete the Nomination of Shares on Death form included with the application form.

Please retain the notes to the application for your future reference.

Payment

Shares are priced at £1. The investment is fixed at £25.00p and applications will only be accepted for this amount in British pounds sterling. Payment in full for the amount you wish to invest must be included with your completed paper application form or paid into the Society's registered bank account at the time of application. The Society will only accept payments from accounts that have the same name as the person that is applying for shares.

If you choose to pay via bank transfer (BACS, online payment), please make sure you add a reference using the initial of your first name plus the first three letters of your surname plus date of birth eg Mary Smith born 17/10/62 the reference would be MSM1171062.

If you pay by cheque, please make sure you write on the reverse side of your cheque your name as it appears on your application form, plus the reference as above.

Payments for shares cannot be made in cash.

Applicants who complete the paper version of the form and pay by cheque can put these in the Share Offer box in the Fox & Goose or send by post to The Fox and Goose (Hebden Bridge) Limited, 7 Heptonstall Road, Hebden Bridge, West Yorkshire, HX7 6AZ marking the outside of the envelope SHARE OFFER.

	On-line forms	Paper copy forms
Fill in	Complete on-line	Complete
Payment	BACS or cheque	BACS or cheque
Delivery of forms	Submitted on-line	By post or hand deliver to the Fox & Goose and put in the secure Share Offer box inside the pub

Return of funds for unsuccessful applications

If your application is refused or the offer scaled back, the Society will reimburse the full amount or any balance owing within one calendar month of the date of application. The Directors will endeavour to avoid any scaling back of applications and this would only occur if the number of applications we receive means that we go over the figure of £130,370 raised in our original share offer.

Share certificates

Successful applicants will have their share certificates issued to them within one month of the date of their application. If the funds for an application have not cleared by the certificate issue date, the Directors will reject that application. Information on the certificate will include:

- the registered name and address of the member (please note for individuals this must be the official full name and both the name and the address must tally with those on legal identifying documents);
- share certificate number and shareholder member number;
- total number of shares held;
- date of issue.

Data protection and money laundering

The data provided by you on this form will be stored within a computerised database. This data will be used only for the Society's purposes and will not be disclosed to any third party other than required by any statutory duty. All data will be stored in compliance with current data protection legislation.

The Society may at its absolute discretion require verification of the identity of any person seeking to invest.

If you have any questions, please contact The Fox and Goose (Hebden Bridge) Limited or e-mail any Director at info@foxandgoose.org

Application Form

This is the application form to subscribe for open offer shares (the offer) in The Fox and Goose (Hebden Bridge) Limited (the Society).

This offer is open to eligible individuals only and excludes existing members.

Please read all the notes to this application form and this share offer document before completing the application form. Please tick boxes that apply to you, leave those that do not blank and supply information requested in the spaces provided.

Section 1 About you as the person completing this form.

1.1 Are you aged 16 or over? Yes

1.2 Date of birth

1.3 Do you have a United Kingdom bank account? Yes

I am applying for shares in The Fox and Goose (Hebden Bridge) Limited as an individual

Section 2 Your Details (see note "Eligibility" in the notes to the application form above)

2.1 Your full name

Please note the name provided will be that which appears on the share certificate and if you are paying for shares from a bank account, the name you provide must match that which appears on your bank details.

First name

Middle name(s)

Surname/family name

2.2 Your full address, including post code

2.3 E-mail address

2.4 Contact phone number (optional)

Responses to sections 2.5 to 2.9 will be retained on a computer database to help with member engagement.

2.5 How did you hear about this share offer?

- | | | | |
|--------------------------|--------------------------|-------------------|--------------------------|
| In the Fox & Goose | <input type="checkbox"/> | Through a friend | <input type="checkbox"/> |
| Online | <input type="checkbox"/> | In the newsletter | <input type="checkbox"/> |
| Other (add to box below) | | | |

2.6 Why do you want to become a member of the Fox & Goose?

2.7 Are you interested in becoming involved in the Fox & Goose?

- | | | | |
|----------------------------|--------------------------|--------------------------------------------------------|--------------------------|
| As a volunteer | <input type="checkbox"/> | As a sub-committee member | <input type="checkbox"/> |
| As a director on the Board | <input type="checkbox"/> | Other (add to box below, along with any other details) | |

2.8 What skills do you have that may be useful to the co-operative?

(Tick all boxes that apply)

- | | | | |
|------------------|--------------------------|---------------------|--------------------------|
| Decorating | <input type="checkbox"/> | Legal | <input type="checkbox"/> |
| Building | <input type="checkbox"/> | Website design | <input type="checkbox"/> |
| Gardening | <input type="checkbox"/> | Project Management | <input type="checkbox"/> |
| Administrative | <input type="checkbox"/> | Financial | <input type="checkbox"/> |
| Human Resources | <input type="checkbox"/> | Social Organisation | <input type="checkbox"/> |
| Event Management | <input type="checkbox"/> | Newsletter Writing | <input type="checkbox"/> |

Other (add to box below, along with any other details)

2.9 What would you change about the Fox & Goose?

Section 3 Subscription for shares.

3.1 I wish to become a member of The Fox and Goose (Hebden Bridge) Limited (the Society) in accordance with its rules.

3.2 Amount you wish to invest in this share offer

£25

Please note for this share offer the investment is both a minimum and maximum of £25.

3.3 Payment method options – please tick **ONE** of the following payment methods (see note “Payment” above):

BACS Transfer (online payment) Cheque

For BACS transfer (online payment) use the following information.

Bank: The Co-operative Bank

Account name: The Fox Goose

Sort Code: 08-92-99

Account number: 65863392

Please also add a transaction reference as detailed above on page 16 so we can identify your payment.

Please note that the Society can only accept payments from an account in the name of the applicant. Applications from third-party accounts where names do not match will be rejected.

Cheques to be made payable to “The Fox and Goose (Hebden Bridge) Limited”. Please attach your cheque securely to your application form.

Section 4 Agreement and declaration.

4.1 a) I have read and understood the contents of the accompanying share offer document including the risk factors and the notes to the application form.

b) I wish to become a member of **The Fox and Goose (Hebden Bridge) Limited** (the “Society”).

c) I agree to be bound by the terms and conditions of the Society described in the share offer prospectus and in the Rules of the Society.

d) I understand that the Board of Directors of the Society may reject my application and are not obliged to tell me why it has been rejected.

e) I consent to receiving notices by email regarding formal Society documents or links to formal documents on the Society’s website and/or other social media sites.

4.2 By applying for membership and shares I agree to information regarding my name, address, phone number and email address, amount invested, and number of shares allocated to me being held on a computer database.

4.3 I understand that this information will be used for the purpose of maintaining a register of members as required by the Society’s Rules and to help with Society management and member engagement. I understand that members can inspect the register but not the sums invested.

Signed

Date

NOMINATION OF SHARES ON DEATH

Use this form to inform the Fox and Goose about how you would like us to treat your shares in the event of your death, you can only nominate for investments under £5,000.

You can nominate a person(s) aged 18 or over or organisation(s) to whom you wish your shares to be transferred on your death.

You can also nominate the Fox and Goose (Hebden Bridge) Limited to receive your shares on your death.

If you choose not to nominate anyone, your executors will deal with these shares as part of the administration of your estate.

The Society will respect your wishes insofar as the law, our rules and policies permit.

Beneficiary Details			
Name	Postal address	Email address	% of shareholding (total to equal 100%)
The Fox & Goose (Hebden Bridge) Limited	7 Heptonstall Road, Hebden Bridge, West Yorkshire, HX7 6AZ	info@foxandgoose.org	
Total %			

I understand that:

- It may not be possible for the Society to action this request and I and my heirs will not hold the Society responsible for its actions.
- I can only revoke or amend these instructions by giving clear written instructions to the Society's Secretary via email to info@foxandgoose.org or to the Society's registered address.
- My nomination is not revocable or variable by my will (or any codicil to my will).
- My nomination is revoked if I subsequently marry or form a civil partnership, in which case I will have to submit a new nomination.

Shareholder member's name

Shareholder member's address

Signed

Date